



Tax Working Group
Te Awheawhe Tāke

Tax Working Group Information Release

Release Document

February 2019

taxworkinggroup.govt.nz/key-documents

This paper has been prepared by the Secretariat to the Tax Working Group for consideration by the Tax Working Group.

The advice represents the preliminary views of the Secretariat and does not necessarily represent the views of the whole Group or the Government.

Some papers contain draft suggested text for the Final Report. This text does not constitute the considered views of the Group. Please see the Final Report for the agreed position of the Group.

Key to sections of the Official Information Act 1982 under which information has been withheld.

Certain information in this document has been withheld under one or more of the following sections of the Official Information Act, as applicable:

- [1] 9(2)(a) - to protect the privacy of natural persons, including deceased people;
- [2] 9(2)(f)(iv) - to maintain the current constitutional conventions protecting the confidentiality of advice tendered by ministers and officials;
- [3] 9(2)(g)(i) - to maintain the effective conduct of public affairs through the free and frank expression of opinions;
- [4] 9(2)(j) - to enable the Crown to negotiate without disadvantage or prejudice.

Where information has been withheld, a numbered reference to the applicable section of the Official Information Act has been made, as listed above. For example, a [1] appearing where information has been withheld in a release document refers to section 9(2)(a).

In preparing this Information Release, the Treasury has considered the public interest considerations in section 9(1) of the Official Information Act.

Agenda

Date: Friday 26 October 2018 Time: 9:30am – 3:30pm

Location: Auckland Law School

Attendees: Sir Michael Cullen (Chair), Geof Nightingale, Joanne Hodge, Kirk Hope, Michelle Redington, Robin Oliver, Craig Elliffe, Bill Rosenberg

Apologies: Marjan van den Belt, Hinerangi Raumati-Tu'ua, Nick Malarao

Independent Advisor: Andrea Black

Secretariat: Matt Cowan, Samantha Aldridge, Paul Kilford, Steve Mack, Matt Bengé, Shane Domican (Note taker), Emma Grigg, Phil Whittington, Casey Plunket, Fiona McCarthy, Oscar Parkyn, Peter Frawley, Bary Hollow, Mike Nutsford, Matt Whineray, Sam Rowe

		Discussion	Presenter
1.	9:30am – 9:45am	Administration 1.1 Minutes from previous meeting	Chair
2.	9:45am – 10:15am	New Zealand Super Fund Submission	Matt Whineray
3.	10:15am – 11:00am	Retirement Savings, and Managed Funds	Sam Rowe
4.	11:00am – 11:45pm	Expenditure	Peter Frawley
5.	11:45pm – 12:30pm	Reducing Compliance Costs for Business 5.1 Secretariat paper 5.2 Advisor's note on small value disputes	Bary Hollow
12:30pm – 1:00pm		Lunch	
6.	1:00pm – 2:00pm	Personal Income Taxes (Thresholds)	Mike Nutsford
7.	2:00pm – 3:15pm	Overview Paper: Potential Packages and Broad Effects	Oscar Parkyn
8.	3:15pm – 3:30pm	Wrap Up	

Meeting Close: 3:30pm

Next Meeting Thursday 8 & Friday 9 November 2018

PTO for noting papers

For Noting Only
Forward Agenda
External Engagement Calendar
Rollover Preliminary Views from Meeting 20

For Noting Only – Draft Text	
This text has been circulated to the TWG for their feedback, and will be uploaded with comments and feedback incorporated on Wednesday, 23 October.	
Excluded Home	Intangibles and Sales of Business
Valuation Day	Social Policy
Administration Considerations	