



Tax Working Group
Te Awheawhe Tāke

Tax Working Group Information Release

Release Document

February 2019

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This paper has been prepared by the Secretariat to the Tax Working Group for consideration by the Tax Working Group.

The advice represents the preliminary views of the Secretariat and does not necessarily represent the views of the whole Group or the Government.

Some papers contain draft suggested text for the Final Report. This text does not constitute the considered views of the Group. Please see the Final Report for the agreed position of the Group.

Key to sections of the Official Information Act 1982 under which information has been withheld.

Certain information in this document has been withheld under one or more of the following sections of the Official Information Act, as applicable:

- [1] 9(2)(a) - to protect the privacy of natural persons, including deceased people;
- [2] 9(2)(f)(iv) - to maintain the current constitutional conventions protecting the confidentiality of advice tendered by ministers and officials;
- [3] 9(2)(g)(i) - to maintain the effective conduct of public affairs through the free and frank expression of opinions;
- [4] 9(2)(j) - to enable the Crown to negotiate without disadvantage or prejudice.

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In preparing this Information Release, the Treasury has considered the public interest considerations in section 9(1) of the Official Information Act.

Agenda

Date:	Friday 14 September 2018	Time:	9:00am – 3:30pm
Location:	IR, Level 5, 55 Featherston St		
Attendees:	Sir Michael Cullen (Chair), Geof Nightingale, Hinerangi Raumati-Tu'ua, Joanne Hodge, Kirk Hope, Michelle Redington, Nick Malarao, Robin Oliver, Marjan van den Belt, Bill Rosenberg		
Apologies:	Craig Elliffe		
Independent Advisor:	Andrea Black		
Secretariat:	Mark Vink, Paul Kilford, Bevan Lye, Steve Mack, Matt Bengé, Shane Domican (Note taker), Emma Grigg, Phil Whittington, Tia Greenaway, Samantha Aldridge, Emily O'Connell, Matt Cowan, Catherine Milner		

		Discussion	Presenter
1.	9:00am – 9:30am	Board Time	
2.	9:30am – 10:00am	Administration 2.1 Minutes from previous meeting 2.2 Interim report 2.3 Future of Tax in NZ Symposium – draft agenda	Chair Paul Kilford/ Sam Aldridge
3.	10:00am – 11:45am	Getting Agreement on the Way Forward 3.1 Forward Agenda 3.2 Extending Taxation of Capital Income: List of Agreed Design Features 3.3 Discussion Note RE: Further Work on Extending Tax of Capital Gains 3.4 Engagement Plan Outline 3.5 Structure of Final Report (no paper) 3.6 Questions for MoF	Sam Aldridge Catherine Milner Paul Kilford/ Sam Aldridge/ Jordan Ward Bevan Lye
4.	11:45am – 12:30am	Māori Assets and Engagement 4.1 Extending the Taxation of Capital Income: Implications for Māori collectively-owned assets 4.2 Independent Advisor's Note: Māori Assets and Capital Income	Emily O'Connell/ Tia Greenaway
12:30pm – 1:00pm		Lunch	
	1:00pm – 1:45pm	Māori Assets and Engagement cont.	
5.	1:45pm – 2:45pm	Capital Income: Supply-Constrained Housing Market and Phased Introduction	Steve Mack
6.	2:45pm – 3:15pm	Tertiary Challenge Winners (no paper)	Hannah Overton/ Clara Rowe
7.	3:15pm – 3:30pm	Wrap Up	

Meeting Close: 3:30pm **Next Meeting** 28 September 2018, Wellington