

TWG proposed forward agenda

TWG meeting	Topics
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12 October (Session 20) Wellington 1 day	Theme: Lock down core features - part B
	Extending the taxation of capital gains: Rollover and ringfencing
	Extending the taxation of capital gains: Intangibles and sales of businesses
	Extending the taxation of capital gains: Transition as at 1 April 2021
	Extending the taxation of capital gains: Social policy
	RFRM (High level discussion)
	Admin considerations (at a high level): ETCI (info reporting, withholding, provisional tax, de minimis, marginal rate impact)

26 October (Session 21) Auckland 1 day	Theme: Potential packages
	Overview paper: Potential packages and broad effects
	Extending the taxation of capital gains: Expenditure (including cost base, holding costs, blackhole, seismic strengthening, including residential and heritage buildings, depreciation)
	Reducing compliance costs for business
	Personal income taxes (thresholds)
	Retirement savings, and extending taxation of capital income: Managed funds
	New Zealand Super Fund submission

8-9 November (Session 22) Wellington 1.5 days	Theme: Further Items
	Extending the taxation of capital gains: Rollover Part Two
	RFRM
	Extending the taxation of capital gains: Domestic shares and corporate groups
	Extending the taxation of capital gains: International Aspects (shares in foreign companies, taxation of non-residents, and tax on migration)
	Report back on targeted consultation, including on aspects of extending the taxation of capital gains (including collective investment vehicles, and farming including livestock)
	Te Ao Māori: <ul style="list-style-type: none"> - Consultation Report Back - Understanding impacts for Māori and update on He Ara Waiora (after Hui)
	Environment: <ul style="list-style-type: none"> - Consultation Report Back - Corrective Taxes
	Submission Summary Report Back (High Level)
	Extending the taxation of capital gains: Administrative Issues Part 2
Information Collected and Disseminated by IR	

22-23 November (Session 23) Auckland 1.5 days	Theme: Bringing it all together
	Report Narrative: Structure, Fairness, Balance.
	Updated Overview Paper: Packages and Broader Effects
	Extending the taxation of capital gains: Compliance Costs
	Land Banking / Vacant Land

6-7 December (Session 24)	Finalising Report
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1.5 days	
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Wed 19-Thu 20 December (Session 25) 1.5 days	Finalising Report
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